

## Chapter 313 Annual Eligibility Report Form

## SECTION 1: Applicant and District Information

1. Tax year covered by this report:
- 2016

**NOTE:** This report must be completed and submitted to the school district by May 15 of every year using information from the previous tax (calendar) year.

2. Application number:
- 1142

**NOTE:** You can find your application number and all agreement documents and reports on the website [comptroller.texas.gov/economy/local/ch313/agreement-docs.php](http://comptroller.texas.gov/economy/local/ch313/agreement-docs.php)

3. Name of school district:
- Lorenzo ISD

4. Name of project on original application (or short description of facility): \_\_\_\_\_

5. Name of applicant on original application:
- Fiber Winds Holding, LLC

6. Name the company entering into original agreement with district:
- Fiber Winds Holding, LLC

7. Amount of limitation at time of application approval:
- \$ 20,000,000

8. If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships.
- 
- (Use attachments if necessary.)

## SECTION 2: Current Agreement Information

1. Name of current agreement holder(s)
- Lorenzo Wind, LLC

2. Complete mailing address of current agreement holder
- c/o NextEra Energy Resources, 700 Universe Blvd, Juno Beach, FL 33408

3. Company contact person for agreement holder:

Dion Watson

Name

561-694-4709

Phone

Associate Project Manager

Title

dion.watsonjr@nee.com

Email

4. Texas franchise tax ID number of current agreement holder:
- 32062972404

5. If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:

Name

Tax ID

6. If the authorized company representative (same as signatory for this form) is different from the contact person listed above, complete the following:

Same as above

Name

Title

Complete Mailing Address

Phone

Email

7. If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. (Use attachments if necessary.)

Fiber Winds Holding, LLC, owned by TriGlobal Energy, assigned the agreement to Lorenzo Wind, LLC on September 18, 2017. Lorenzo Wind, LLC is owned by NextEra Energy.

1. Does the business entity have the right to transact business with respect to Tax Code, Chapter 171?  
(Attach printout from Comptroller website: <https://mycpa.cpa.state.tx.us/coal>) . . . . . ☒ Yes ☐ No

2. Is the business entity current on all taxes due to the State of Texas? . . . . . ☒ Yes ☐ No

3. Is the business activity of the project an eligible business activity under Section 313.024(b)? . . . . . ☒ Yes ☐ No

a) 3a. Please identify business activity: Renewable Energy Electric Generation

Please identify the county appraisal district (CAD) in which the project is located: Crosby

If the project is located in more than one CAD, please identify the name(s) of the other CADs and provide on a separate sheet for each CAD, the responses to items 1 through 5 applicable to the property (or portion of property) that is reflected in each CAD's property tax account records.

For purposes of item 1, "total market value" should reflect the market value as determined by the CAD (and as adjusted after protest) for only eligible property in all of the CAD property tax accounts covered by the 313 agreement in that county. Please note: "qualified property" is defined by Tax Code section 313.021(2) and 34 Tex. Admin. Code § 9.1051(16) and identified in the executed Chapter 313 agreement.

- [illegible]

ONLY COMPLETE THE WAGE SECTION (5A OR 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application number on the website at [comptroller.texas.gov/economy/local/ch313/agreement-docs.php](http://comptroller.texas.gov/economy/local/ch313/agreement-docs.php)

**NOTE:** All statutory references in Section 5A are for statute as it existed prior to Jan. 1, 2014. For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the agreement. Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any other job commitment in the agreement, Tax Code §313.024(d) requires that 80 percent of all new jobs be qualifying jobs.

1. Has the applicant agreed to the following terms? **This section is not applicable to Lorenzo Wind, LLC (application #1142).**
2. Will the applicant agree to the following terms, as appropriate? **This section is not applicable to Lorenzo Wind, LLC (application #1142).**
3. Did the applicant request that the governing body waive the minimum job requirement, as provided under Tax Code §313.025(f-1)? ☐ Yes ☐ No
- 3a. If yes, how many new jobs must the approved applicant create under the waiver? \_\_\_\_\_
4. Calculate 80 percent of new jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.) \_\_\_\_\_
5. What is the minimum required annual wage for each qualifying job in the year covered by the report? \_\_\_\_\_ \$
6. Identify which of the four Tax Code sections is used to determine the wage standard required by the agreement:  
☐ §313.021(5)(A) or ☐ §313.021(5)(B) or ☐ §313.021(3)(E)(ii) or ☐ §313.051(b)
- 6a. Attach calculations and cite exact Texas Workforce Commission data source as defined in TAC §9.1051.
7. Does the agreement require the applicant to provide a specified number of jobs at a specified wage? ☐ Yes ☐ No
- 7a. If yes, how many qualifying jobs did the approved applicant commit to create in the year covered by the report? \_\_\_\_\_
- 7b. If yes, what annual wage did the approved applicant commit to pay in the year covered by the report? \_\_\_\_\_ \$



- 7c. If yes, how many qualifying jobs were created at the specified wage in the year covered by the report? ..... 0
8. How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? ..... 0
- 8a. Of the qualifying job-holders last year, how many were employees of the approved applicant? ..... 0
- 8b. Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? ..... 0
- 8c. If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? ..... ☐ Yes ☐ No ☐ N/A

**SECTION 5B: Wage and Employment Information for Applications After Jan. 1, 2014 (#1000 and Above)**

**ONLY COMPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application number on the website at [comptroller.texas.gov/economy/local/ch313/agreement-docs.php](http://comptroller.texas.gov/economy/local/ch313/agreement-docs.php).**

**NOTE:** For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3).

**QUALIFYING JOBS**

1. What is the number of new qualifying jobs the applicant committed to create in the year covered by this report? ..... 0
2. Did the applicant request that the governing body waive the minimum qualifying job requirement, as provided under Tax Code §313.025(f-1)? ..... ☒ Yes ☐ No
- 2a. If yes, how many new qualifying jobs must the approved applicant create under the waiver? ..... 3
3. Which Tax Code section are you using to determine the wage standard required for this project? ☐ §313.021(5)(A) or ☒ §313.021(5)(B)
- 3a. Attach calculations and cite exact Texas Workforce Commission data sources as defined in TAC §9.1051.
4. What is the minimum required annual wage for each qualifying job in the year covered by this report? ..... \$ 0
5. What is the annual wage the applicant committed to pay for each of the qualifying jobs in the year covered by this report? ..... \$ 0.00
6. How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? ..... 0
- 6a. Of the qualifying job-holders last year, how many were employees of the approved applicant? ..... 0
- 6b. Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? ..... 0
- 6c. If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? ..... ☐ Yes ☐ No ☒ N/A
7. Do the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3) and TAC 9.1051(30)? ..... ☐ Yes ☐ No ☒ N/A

**NON-QUALIFYING JOBS**

8. What is the number of non-qualifying jobs the applicant had on Dec. 31 of the year covered by this report? ..... 0
9. What was the average wage you were paying for non-qualifying jobs on Dec. 31 of the year covered by this report? .. \$ 0.00
10. What is the county average weekly wage for non-qualifying jobs, as defined in TAC §9.1051? ..... \$ 686.00

**MISCELLANEOUS**

11. Did the applicant rely on a determination by the Texas Workforce Commission under the provisions §313.024(3)(F) in meeting the minimum qualifying job requirements? ..... ☐ Yes ☒ No
- 11a. If yes, attach supporting documentation to evidence that the requirements of §313.021(3)(F) were met.
12. Are you part of a Single Unified Project (SUP) and relying on the provisions in Tax Code §313.024(d-2) to meet the qualifying job requirements? ..... ☐ Yes ☒ No
- 12a. If yes, attach supporting documentation from the Texas Economic Development and Tourism Office including a list of the other school district(s) and the qualifying jobs located in each.

## SECTION 6: Qualified Investment During Qualified Time Period

ENTITIES ARE NOT REQUIRED TO COMPLETE THIS SECTION IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.

1. What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report? ..... \$ 0.00
2. Was any of the land classified as qualified investment? ..... ☐ Yes ☐ No
3. Was any of the qualified Investment leased under a capitalized lease? ..... ☐ Yes ☐ No
4. Was any of the qualified Investment leased under an operating lease? ..... ☐ Yes ☐ No
5. Was any property not owned by the applicant part of the qualified investment? ..... ☐ Yes ☐ No

## SECTION 7: Partial Interest

THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT.

For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement:

1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

1. What was your limitation amount (or portion of original limitation amount) during the year covered by this report? . . . . N/A
2. Please describe your interest in the agreement and identify all the documents creating that interest.

N/A

## SECTION 8: Approval

*"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."*

print  
here

John Di Donato

Print Name (Authorized Company Representative)

VP, Wind Development

Title

sign  
here

Signature (Authorized Company Representative)

Date

print  
here

Dion Watson Jr.

Print Name of Preparer (Person Who Completed the Form)

561-694-4709

Phone

**Franchise Tax Account Status**

As of : 10/06/2017 14:36:46

**This Page is Not Sufficient for Filings with the Secretary of State**

LORENZO WIND, LLC	
<b>Texas Taxpayer Number</b>	32062972404
<b>Mailing Address</b>	700 UNIVERSE BLVD JUNO BEACH, FL 33408-2657
<b>② Right to Transact Business in Texas</b>	ACTIVE
<b>State of Formation</b>	DE
<b>Effective SOS Registration Date</b>	02/23/2017
<b>Texas SOS File Number</b>	0802658184
<b>Registered Agent Name</b>	CORPORATION SERVICE COMPANY DBA CSC - LAWYERS INCO
<b>Registered Office Street Address</b>	211 E. 7TH STREET, SUITE 620 AUSTIN, TX 78701



## b. 110% of the average weekly wage for manufacturing jobs in the area

Year	Period	Area	Ownership	Level	Ind Code	Industry	Avg Weekly Wages
2015	2nd Qtr	South Plains WDA	Total All	2	31-33	Manufacturing	\$793
2015	3rd Qtr	South Plains WDA	Total All	2	31-33	Manufacturing	\$830
2015	4th Qtr	South Plains WDA	Total All	2	31-33	Manufacturing	\$856
2016	1st Qtr	South Plains WDA	Total All	2	31-33	Manufacturing	\$790
Average							\$818

Source Data: Texas Workforce Commission:

110% of the average weekly wage for manufacturing jobs in the area:  $\$818 \times 1.1 = \$900$ 

## Quarterly Employment and Wages (QCEW)

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Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2015	4th Qtr	South Plains	Total All	31	2	31-33	Manufacturing	\$856
2015	2nd Qtr	South Plains	Total All	31	2	31-33	Manufacturing	\$793
2015	3rd Qtr	South Plains	Total All	31	2	31-33	Manufacturing	\$830
2016	1st Qtr	South Plains	Total All	31	2	31-33	Manufacturing	\$790

c. 110% of the average weekly wage for all jobs in the region

$$\text{\$40,049/52} = \text{\$771 per week}$$

The annual salary for the **South Plains Association of Governments** as published by the Texas Occupational Employment and Wages in July 2015:

$$\text{\$36,408} \times 1.1 = \text{\$40,049}$$